

**Fill in this information to identify the case:**Debtor name **Nature's Second Chance Leasing, LLC**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF ILLINOIS**Case number (if known) **18-30777**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Arch Trailers</b> <small>Creditor's Name</small>  <b>4800 Bulwer Avenue</b> <b>Saint Louis, MO 63147</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>Unknown</b> <b>Last 4 digits of account number</b> <b>Unknown</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>1. Southern Utility</b> <b>2. Arch Trailers</b>	Describe debtor's property that is subject to a lien <b>Various Trailers</b>  Describe the lien <b>Loan</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$50,000.00</b>	<b>\$906,250.00</b>
<b>2.2</b>	<b>Bank of Rantoul</b> <small>Creditor's Name</small>  <b>201 East Champaign Ave.</b> <b>Rantoul, IL 61866</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> <b>Unknown</b> <b>Last 4 digits of account number</b> <b>Unknown</b> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Skid Steer (Subject to Security Interests in favor of Caterpillar Finance, Bank of Rantoul and FNB Staunton)</b>  Describe the lien <b>Loan</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$2,848,339.00</b>	<b>\$2,880,000.00</b>

Debtor Nature's Second Chance Leasing, LLC Case number (if know) 18-30777

Name

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**1. CAT Financial****2. Bank of Rantoul**☐ Contingent☐ Unliquidated☐ Disputed**2.3 CAT Financial** Describe debtor's property that is subject to a lien \$199,441.00 \$300,000.00

Creditor's Name

**PO Box 340001****Nashville, TN 37203-0001**

Creditor's mailing address

Describe the lien

**Loan**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Unknown**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 CAT Financial** Describe debtor's property that is subject to a lien \$199,441.00 \$2,880,000.00

Creditor's Name

**PO Box 340001****Nashville, TN 37203-0001**

Creditor's mailing address

**Skid Steer (Subject to Security Interests in favor of Caterpillar Finance, Bank of Rantoul and FNB Staunton)**

Describe the lien

**Security Interest**

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

**Various**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.2**

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Daimler - Mercedes Benz** Describe debtor's property that is subject to a lien \$5,674,164.00 \$5,110,000.00

Creditor's Name

**PO Box 685****Roanoke, TX 76262**

Creditor's mailing address

**73 Western Star Tractors**

Describe the lien

**Loan**

Is the creditor an insider or related party?

☒ No

Debtor	Name	Case number (if known)	18-30777
	<b>Nature's Second Chance Leasing, LLC</b> Creditor's email address, if known Date debt was incurred <b>Unknown</b> Last 4 digits of account number <b>Unknown</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
2.6	<b>First National Bank in Staunton</b> Creditor's Name <b>Attn: Mr. Brian Ury</b> <b>115 Elm Street</b> <b>Staunton, IL 62088</b> Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Various Equipment</b> Describe the lien <b>Secured Guaranty of Affiliate Debt</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
2.7	<b>Southern Utility</b> Creditor's Name <b>550 Highway 49 South</b> <b>Richland, MS 39218</b> Creditor's mailing address Creditor's email address, if known Date debt was incurred <b>Unknown</b> Last 4 digits of account number <b>Unknown</b> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <b>Specified on line 2.1</b>	Describe debtor's property that is subject to a lien <b>Various Trailers</b> Describe the lien <b>Loan</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$400,000.00 \$906,250.00
3.	<b>Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>		<b>\$9,371,385.0</b>

Debtor **Nature's Second Chance Leasing, LLC**  
NameCase number (if know) **18-30777**

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**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entity